

Paris, 10 June 2010

## Iliad Group has successfully set up a €1.4 billion credit facility over 5 years

- **€1.4 billion facility set up over 5 years**
- **Bank syndicate of 8 European financial institutions (BNP Paribas, Groupe Crédit Mutuel-CIC, Crédit Agricole and Investment Bank, Natixis, Société Générale Corporate and Investment Banking, West LB, ING and Rabobank)**
- **Iliad, one of the least indebted telecom operators in Europe**

Iliad announces the successful refinancing of its bank debt, having secured a € 1.4 billion facility from 8 financial institutions. This 5-year facility comprises a € 600 million redeemable tranche and an € 800 million revolving tranche.

With this financing, cash position and strong free cash flow generation by the ADSL division, Iliad Group has all the necessary financial resources to roll out its growth strategy.

The success of this transaction underlines both the sound financial position of Iliad Group, one of the least indebted telecom operators in Europe, and the relevance of its strategic choices in the mobile and very high speed fields.

*The Iliad Group is a major player in the French telecommunications and Internet access market via Free and Alice (4,504,000 broadband subscribers as of 31 March 2010), Onetel and Iliad Télécom (fixed telephony providers) and Free Mobile. The Iliad Group is listed on Euronext Paris under the ticker ILD.*

Exchange: **Euronext Paris**

Marketplace: **Eurolist A of Euronext Paris (SRD)**

Ticker: **ILD**

ISIN code: **FR0004035913**

FTSE ranking: **974 Internet**

Member of: **Euro Stoxx, SBF 120, Next 150, CAC Mid 100**